IVP LIMITED

SHAREHOLDING PATTERN AS ON 30.09.2015

(I) (a) Statement showing Shareholding Pattern

| | ODE: 507580 Name of Scrip: IVP Class of Security | : Equity Quarter | ended: 30.09 | .2015 | | | | |
|--------------------------------------|--|-------------------------------|------------------------------------|--|---|--------------------------------|---|--|
| Cate- | | | | Number of | As a % | of total | As a | % of total |
| gory Code | Partly paid up shares | | | partly paid up shares | | of partly | 100 | er of shares Company |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0. | 00 | | 0.00 |
| | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | | As a % of total No. of shares of the Company, assuming full conversion of the Securities | |
| | Held by Promoter/Promoter group | | | | | | | Carres |
| | Held by Public | <u>L</u> | | | | | 0 | |
| | Total | | | 0 | 0. | 00 | | 0.00 |
| | <u>Warrants</u> | | | Number of warrants | As a % number o | of total f warrants | numbe of the assu | % of total er of shares company ming full on of warrants |
| | Held by Promoter/Promoter group | | | | | | | on or managed |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.0 | 00 | | 0.00 |
| | Total paid up capital of the Company, assuming full | | , | 4000 | | | | |
| Cate- | conversion of warrants and convertible securities | Number of | Total No. | 10326263 Number of | Tatalaha | halding | | |
| gory Code | Category of Shareholders | Share- holders | of shares | shares held in demated form | Total share a percenta number of As a perc (A+B) ¹ | ge of total of shares | | s pledged or e encumbered As a % |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*10 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | | | | | | | |
| (b) | Cental/State Government(s) Bodies Corporate | 40 | 0000077 | | 50.40 | 50.10 | | |
| (d) | Financial Institutions/Banks | 18 | 6030644 | 6030644 | 58.40 | 58.40 | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 18 | 6030644 | 6030644 | 58.40 | 58.40 | | |
| (2) | Foreign | | | | 55.15 | 00.40 | | |
| (a) | Non Resident Individuals/Foreign Nationals | 16 | 1286593 | 1286593 | 12.46 | 12.46 | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) (e) | Qualified Foreign Investor Any Other (specify) | | | | | | | |
| (0) | Sub_Total (A)(2) | 16 | 1286593 | 1286593 | 40.40 | 40.40 | | |
| | Total holding of Promoter and Promoter Group | | | | 12.46 | 12.46 | | |
| | (A)=(A)(1)+(A)(2) | 34 | 7317237 | 7317237 | 70.86 | 70.86 | | |
| (B) | Public Shareholding3 | <u></u> | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI/LIC | 1 | 350 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/Banks Central Government/State Government(s) | 6 | 3140 | 1968 | 0.03 | 0.03 | | |
| (d) | Venture Capital Fund | - 1 | 35505 | 0 | 0.34 | 0.34 | | |
| (e) | Foreign Institutional Investors | | | | | | | |
| (f) | Insurance Companies | 1 | 113409 | 113409 | 1.10 | 1.10 | - ST | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any other (Specify) | | 200.00 | | | | | |
| (2) | Sub-Total (B)(1) | 9 | 152404 | 115377 | 1.48 | 1.48 | | |
| (a) | Bodies Corporate | 220 | 222204 | 219644 | 2.15 | 2.15 | | |
| (b) | Individuals | 220 | ******** | 213044 | 2.10 | 2.10 | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 3686 | 1434012 | 1302390 | 13.89 | 13.89 | | |
| | | 35 | 1179725 | 1151749 | 11.42 | 11.42 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 90 | | | | 7 1 7 | | |
| (c) | Qualified Foreign Investor | - 55 | | | | | | |
| (d) | Qualified Foreign Investor Any other (Specify) | | | | | | | |
| (d) d-i | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) | 12 | 7558 | 3344 | 0.07 | 0.07 | | |
| (d) d-i d-ii | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) Non-Residence (Rep) | | 7558 12905 | 3344 12155 | 0.07 0.12 | 0.07 0.12 | | |
| (d) d-i d-ii d-iii | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) | 12 20 | 12905 | 12155 | 0.12 | 0.12 | | |
| (d) d-i d-ii | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) Non-Residence (Rep) Foreign Bodies/ OCB Trust | 12 20 | 12905 218 | 12155 218 | 0.12 | 0.12 | | |
| (d) d-i d-ii d-iii | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) Non-Residence (Rep) Foreign Bodies/ OCB | 12 20 1 3974 | 12905 218 2856622 | 12155 218 2689500 | 0.12 0.00 27.66 | 0.12 0.00 27.66 | | |
| (d) d-i d-ii d-iii d-iv | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) Non-Residence (Rep) Foreign Bodies/ OCB Trust Sub-Total (B)(2) Total Public shareholding (B)=(B)(1)+(B)(2) TOTAL (A)+(B) | 12 20 | 12905 218 | 12155 218 | 0.12 | 0.12 | | |
| (d) d-i d-ii d-iv (C) | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) Non-Residence (Rep) Foreign Bodies/ OCB Trust Sub-Total (B)(2) Total Public shareholding (B)=(B)(1)+(B)(2) | 12 20 1 3974 3983 | 12905 218 2856622 3009026 | 12155 218 2689500 2804877 | 0.12 0.00 27.66 29.14 | 0.12 0.00 27.66 29.14 | | |
| (d) d-i d-ii d-iii d-iv | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) Non-Residence (Rep) Foreign Bodies/ OCB Trust Sub-Total (B)(2) Total Public shareholding (B)=(B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group | 12 20 1 3974 3983 | 12905 218 2856622 3009026 | 12155 218 2689500 2804877 | 0.12 0.00 27.66 29.14 | 0.12 0.00 27.66 29.14 | | |
| (d) d-i d-ii d-iii d-lv | Qualified Foreign Investor Any other (Specify) Non-Residence (Non-Rep) Non-Residence (Rep) Foreign Bodies/ OCB Trust Sub-Total (B)(2) Total Public shareholding (B)=(B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued | 12 20 1 3974 3983 | 12905 218 2856622 3009026 | 12155 218 2689500 2804877 | 0.12 0.00 27.66 29.14 | 0.12 0.00 27.66 29.14 | | |

| Sr.No. Name of the shareholder | | Details of Shares held | | Encumbered shares(*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying | |
|--------------------------------|---|------------------------|---|----------------------|--------------------|---|---------------------------|--|---------------------------------------|--|--|
| | Name of the shareholder | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | shares assuming full conversion of warrants and convertible securities as a sof diluted share capital |
| (1) | (11) | (10) | (IV) | (V) | (V)/(III)+100 | (VII) | (VIII) | (IX) | | 7970 | (70000) |
| 1 | ALLANA EXPORTS PRIVATE LIMITED | 2659994 | 25.76 | | Jahlmit 100 | (41) | (viii) | (IA) | (X) | (XI) | (XII) |
| 2 | ALLANA COLD STORAGE PRIVATE LIMITED | 891473 | 8.63 | | | | | _ | | | 25.7 |
| 3 | PHOENICIA SHIPPING COMPANY PRIVATE LIMI | 882946 | 8.55 | | | | | | | | 8.6 |
| 4 | ANJANEYA COLD STORAGE PRIVATE LIMITED | 682660 | 6.42 | | | | | _ | | | 8.5 |
| 5 | ALLANA PHARMACHEM PRIVATE LIMITED | 408232 | 3.96 | | | | | | _ | | 6.4 |
| 6 | ALLANA SERVICES PRIVATE LIMITED | 108457 | 1.05 | | _ | | | | _ | | 3.9 |
| 7 | ALLANA FROZEN FOODS PRIVATE LIMITED | 107650 | 1.04 | | | _ | | | | | 1.0 |
| 8 | FRIGORIFICO ALLANA PRIVATE LIMITED | 64699 | 0.63 | | | | | _ | _ | _ | 1.0 |
| 9 | ALNA TRADING AND EXPORTS LTD | 63782 | 0.62 | | | | | | | | 0.6 |
| 10 | FRIGERIO CONSERVA ALLANA PRIVATE LTD | 54750 | | | | | | _ | | | 0.6 |
| 11 | KALWA COLD STORAGE PVT LTD | 31100 | | | _ | | | _ | | | 0.5 |
| 12 | ALLANA BROS PVT LTD | 25000 | 0.24 | | | | | | | | 0.30 |
| 13 | ALLANA IMPORTS AND EXPORTS PVT LTD | 19600 | 0.19 | | | | | _ | | | 0.24 |
| 14 | HORNBELL CHEMICALS AND PLASTIC PVT LTD | 16932 | 0.16 | | | | | | | | 0.19 |
| 15 | PHOENICIA TRAVEL AND TRANSPORT PVT LTD | 13150 | 0.13 | | | | | | | | 0.1 |
| 16 | ALLANA IMPEX PRIVATE LIMITED | 8544 | 0.08 | | | | | | | | |
| 17 | INDAGRO FOODS PRIVATE LIMITED | 6000 | 0.06 | | | | | | | | 0.0 |
| 18 | DELMON FOODS PRIVATE LIMITED | 5675 | 0.05 | | | | | _ | _ | | 0.00 |
| | Sub-total | 5030644 | 58.40 | | _ | | | _ | | | |
| 1 | FAISAL FEROZ ALLANA | 182000 | 1,76 | | | | _ | | | | 58.40 |
| 2 | IISA SHIRAZ ALLANA | 140000 | 1,36 | | | | | | | | 1.70 |
| 3 | ALLANA FEROZ ABDUL RAZAK | 96962 | 0.94 | | | | | | | | 1.36 |
| 4 | ALLANA SHIRAZ ABDUL RAZAK | 96912 | 0.94 | | | | | | | | 0.94 |
| 5 | MILLWALA FARZIN ALLANA FEROZ | 95917 | 0.93 | | - | | | | | | 0.9 |
| 6 | ALLANA SHIRAZ ABDUL RAZAK | 94922 | 0.92 | | _ | | | | | | 0.93 |
| 7 | ALLANA FEROZ ABDUL RAZAK | 94872 | 0.92 | | _ | | | _ | | | 0.93 |
| 8 | SABIRA A R ALLANA | 84629 | 0.82 | | _ | | | | | | 0.93 |
| 9 | AYSHA SHIRAZ ALLANA (MINOR) | 80000 | 0.77 | | | | | | | | 0.83 |
| 10 | MARYAM FEROZ ALLANA | 80000 | 0.77 | | | | | _ | | | 0.7 |
| 11 | IRFAN A.R. ALLANA | 76862 | 0.74 | | | | | | | | 0.77 |
| 12 | ADIL IRFAN ALLANA | 55282 | 0.54 | | | | | | | | 0.74 |
| 13 | ALIA FEROZ ALLANA | 55145 | 0.53 | | | | | | | | 0.5 |
| 14 | IMAN IRFAN ALLANA | 36750 | 0.36 | | | | | | | | 0.50 |
| 15 | LUBNA IRFAN ALLANA | 14040 | 0.14 | | | | | | | | 0.3 |
| 16 | IRFAN ABDUL RAZAK ALLANA | 2300 | 0.02 | | - | | | | | | |
| | Sub-total | 1286593 | 12.46 | | 1 | | | | | | 0.02 |
| _ | TOTAL | 7317237 | 70.86 | | _ | | | | | | 12.46 #REFI |

Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| | | | Shares as a percentage of total number of | warrants | | convertible urities | (including underlying shares assuming full conversion of warrants | |
|--------|--|------------------|---|------------------|---|---------------------------------------|--|---|
| Sr.No. | | Number of shares | Number of shares | Number of shares | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. of total number of convertible securities of the same class | and convertible securities as a % of |
| 1_ | AMIT NARENDRA VIRA | 211870 | 2.05 | | | - | 2.05 | |
| 2 | THE ORIENTAL INSURANCE COMPANY LIMITED | 113409 | 1.10 | | | | 1.10 | |
| 3 | DIPAK KANAYALAL SHAH | 109000 | 1.06 | | | | 1.00 | |
| | TOTAL | 434279 | 4,21 | | | | 4.21 | |

| Name(s) of the shareholder(s) and | | | Details of | warrants | convertible urities | (Including underlying |
|---|------------------|--|------------|--|--|--|
| the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | | As a % of total number of warrants of the same class | % w.r.t. of total number of convertible securities of the same class | shares assuming full conversion of warrants and convertible securities a |

| (1) (d) | Statement showing details of locked in | shares | | |
|---------|--|-------------------------|---|---|
| Sr. Na. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e.Grand Total(A)+(B)+ C) indicated in statement at para(1)(a) above) | Promoter I Promoter Group I Public |
| | | | 0.00 | |
| | TOTAL | The second second | 0.00 | |

| (N) (A) | Statement showing details of Depository Receipts | (DRS) | | |
|---------|--|------------|------------|--|
| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | underlying | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e., Grand Total |
| _ | | | | |

| (II) (b) | Statament showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1%, of the total no.of shares Shares underlying Shares underlying | | | | | | | |
|----------|---|--|--|--|--|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | outstanding DRs as a percentage of lotal no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above | | | | |